SOUTHERN DISTRICT O		X	
In re		: :	Chapter 11 Case No.
LEHMAN BROTHERS HOLDINGS INC., et al.,  Debtors.		:	08-13555 (JMP)
		:	(Jointly Administered)
		X	Ref. Docket No. 37392
	AFFIDAVIT OF SEI	RVICE	
STATE OF NEW YORK	) ) ss.:		
COUNTY OF NEW YORK	)		

KERRY O'NEIL, being duly sworn, deposes and says:

- 1. I am employed as a Noticing Coordinator by Epiq Bankruptcy Solutions, LLC, located at 757 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
- 2. On May 14, 2013, I caused to be served the "Certificate of No Objection Under 28 U.S.C. § 1746 Regarding Motion Pursuant to Rule 9019 of the Federal Rules of Bankruptcy Procedure for Approval of Settlement Agreement and Indemnity Between Lehman Brothers Special Financing Inc. and Bank of America, N.A., as Trustee, Relating to Credit Default Swap Agreement [LIBRA CDO]," dated May 14, 2013 [Docket No. 37392], by causing true and correct copies to be:
  - i. delivered via electronic mail to those parties listed on the annexed Exhibit A, and
  - ii. enclosed securely in separate postage pre-paid envelope and delivered via overnight mail to the party listed on the annexed Exhibit B.

3. All envelopes utilized in the service of the foregoing contained the following legend: "LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT."

/s/ Kerry O'Neil Kerry O'Neil

Sworn to before me this 15<sup>th</sup> day of May, 2013 /s/ Cassandra Murray

Notary Public, State of New York No. 01MU6220179 Qualified in Queens County Commission Expires April 12, 2014

# **EXHIBIT A**

#### **Counsel To The Official Committee Of Unsecured Creditors**

#### MILBANK, TWEED, HADLEY & MCCLOY LLP

ATTN: DENNIS DUNNE; LUC DESPINS; WILBUR FOSTER, JR; DENNIS O'DONNELL, ESQ.; EVAN FLECK, ESQ.

(COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS)

1 CHASE MANHATTAN PLAZA

NEW YORK, NY 10005

EMAIL: ddunne@milbank.com;

wfoster@milbank.com; dodonnell@milbank.com; efleck@milbank.com

### MILBANK, TWEED, HADLEY & MCCLOY, LLP

ATTN: PAUL ARONZO & GREGORY BRAY (COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS) 601 SOUTH FIGUEROA STREET, 30TH FLOOR

LOS ANGELES, CA 90017

EMAIL: paronzon@milbank.com; gbray@milbank.com

## **EXHIBIT B**

OFFICE OF THE US TRUSTEE TRACY HOPE DAVIS, ESQ. ELISABETTA G. GASPARINI, ESQ. ANDREA B. SCHWARTZ, ESQ. 33 WHITEHALL STREET, 21ST FLOOR NEW YORK, NY 10004